



Statement Client Tax Integrity

We are an independent specialist wealth manager, combining private banking activities with in-house investment management and investment banking expertise. Our purpose is to preserve and create wealth for our clients and for society in a sustainable way.

We strongly believe that it is essential that our clients are transparent towards tax authorities. We acknowledge our responsibility within society to take reasonable measures – in relation to the products and services we offer – to assess whether tax optimisation of our clients is within the legal and regulatory boundaries and in accordance with the spirit of applicable laws.

Aggressive structures or transactions aimed at tax avoidance can jeopardize our reputation and the overall trust in the financial system. Within the context of our servicing towards our clients, we define tax evasion and aggressive structures or transactions aimed at tax avoidance as tax integrity risks.

To avoid and limit our exposure to these tax integrity risks, we have established a risk appetite regarding tax integrity, and a policy prescribing the requirements and measures to identify, detect and assess signals relating to tax integrity risks.

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Additional information

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